

AALDC
2027

AUSTRALIAN ACCOUNTANTS, LAWYERS & DIRECTORS CONFERENCE™

svpartners

specialist accountants & advisors

bridges
LAWYERS

8 - 15 JANUARY 2027

SNOWMASS
ASPEN COLORADO USA



**KIDS SKI AND RENT
FREE** conditions apply

**EARLY REGISTRATION
DISCOUNT**

Book and pay deposit by 31 August 2026

BOOKING ENQUIRIES: SERENA JORGES 02 9958 9730 SERENA@TRAVELPLAN.COM.AU
LEAH SCOTT 02 9958 9740 LEAH@TRAVELPLAN.COM.AU

CPE, CPD, CLE, MCLE POINTS MAY BE AVAILABLE*

WWW.AALDC.COM.AU™

Incorporating the Australian Finance, Legal and Directors Conference.

AUSTRALIAN ACCOUNTANTS, LAWYERS
& DIRECTORS CONFERENCE

WE ARE PROUD TO INVITE YOU TO THE 25TH CONFERENCE AND WELCOME THE SUPPORT AND PARTICIPATION OF THE SPONSORS; SV PARTNERS, KEMOSABE CAPITAL, SLATTERY GRAYS AUCTION GROUP AND BRIDGES LAWYERS. WITHOUT THEIR SUPPORT, THE CONFERENCE SIMPLY WOULD NOT GO AHEAD.

Widely considered one of the most successful and respected Australian conferences, the inaugural AALDC was first held in 2000 in Aspen, Colorado. In 2001 it was moved to Whistler, British Columbia, where it was held for the next six years before returning to Colorado, at Steamboat Ski Resort in 2007 and then back to Aspen in 2008 where it has been held since. We are very pleased to be returning to Aspen Snowmass in 2027.

Formally the Australian Accountants & Lawyers Conference, the program was expanded in 2013 to accommodate company directors to reflect the delegate mix of the conference. Feedback from non-accountants & non-lawyers indicated the professional program is also relevant to the everyday operations of a business. This is particularly so given the professional advice from accountants and lawyers is an integral part of any business and that prudent directors will often seek the counsel of their professional advisors when considering many business decisions. We hope to attract more directors for the mutual benefit of all delegates and to create additional networking opportunities to those already available at the conference.

Clearly, the professional and director who keeps up to date with recent developments is in a better position to best conduct his or her practice or business. How do we identify problems before they overtake our clients or businesses and what steps can be taken to maintain systems at efficient and effective levels? In its 28th year, the AALDC will address contemporary issues and create meaningful discussion about issues faced by the professions and in business. The program is designed to provide continuing professional education points for participation (however participants should make independent enquiry of their professional association)*.

Previous conferences have been well attended by accountants, lawyers and directors. Additionally, the Conference program is structured to be of professional interest to other advisers who are often called upon by the accountant, lawyer and director and the cross fertilisation of ideas has extended every presentation. We welcome and encourage those from other professions to attend the conference for the mutual benefit of the delegates. The Open Forum / Discussion Workshop sessions provide a stimulating environment beneficial to all delegates and enhance networking opportunities.

The Australian Accountants, Lawyers & Directors Conference 2027 will emulate the high standard of professional content and the relaxed friendly environment of previous conferences.

The Conference provides a wonderful opportunity to compensate families for the disruption caused by the demands of the busy professional and commercial life. Registered family members may be actively or passively involved in various aspects of the program.

Early registration is highly recommended. Numbers are limited and places will be allocated strictly in order of receipt of deposit payment. Travelplan Australia has highly competitive travel packages however airline seats and accommodation will fill quickly.

It is important to BOOK EARLY to avoid disappointment.

As package prices have been negotiated on a group basis, immediate confirmation for those wishing to register for the conference outside the package cannot be guaranteed. However, a waiting list will be established and places offered if available. In the event of the conference being fully subscribed all subsequent booking and registration fees received will be refunded.

Please call Ian Purchas on: 02 8986 8986 to discuss.

The Conference is promoted by Travelplan Australia Pty Limited.

speakers

We welcome the following speakers who have indicated their current availability (subject to change):

The Honourable Justice François Kunc

Supreme Court of NSW

Jane Flemming OAM Dual Olympian & Commonwealth Games Gold Medallist & record holder, President, Australian Athletics

Ben Dibden Partner, Bridges Lawyers

Felicity Rourke Partner, Allens

Richard McGrath Director, Kemosabe Capital

Tim Slattery Director, Slattery Australia

Vince Sorrenti Comic Entertainer

Anna Sutton-Kunc Senior Associate, Dentons

Thomas Kunc Software Engineer, Optiver Australia

Kristi Kavanaugh Global Marketing & Sales, Aspen Skiing Company

Brooke Farris Chief Marketing Officer, President North America, World Surf League

Justeen Dormer Principal Lawyer, Dormer Stanhope Lawyers

Kirrilee Sanders Barrister, 13th Floor St James Hall

Tim Shaw Executive Director, Macquarie Group

David Robertson Barrister, New Chambers

Amy Honey CEO, V.P. Education and Programs, Aspen Historical Society

Jack Rafferty Thotics Inc., Pedorthist

Ian Purchas Director, SV Partners

The professional program will be confirmed prior to the conference and will include a number of the speakers listed above. Additional speakers (if any) will likely be from the Australian & North American accounting and legal professions and commerce.

professional program

- Advocacy & general legal issues
- Insolvency issues
- Directors' obligations and duties
- Maintaining your health, fitness and an executive life
- Personal finance issues / financial planning
- Corporate Governance
- Lessons learnt on the sporting field applied to business
- Investment strategies for 2027
- Distressed asset sales
- Asset protection
- Cyber and data security
- Artificial intelligence in business
- Due diligence

Note: full details of the professional program will be available prior to the Conference and may change from the above.



indicative itinerary

FRIDAY 8 JANUARY 2027

Depart to LA, with connecting flight to Aspen.
Arrive Aspen airport and transfer to
The Crestwood Snowmass

SATURDAY 9 JANUARY 2027

No scheduled sessions.

Evening: Opening Cocktail Reception,
The Crestwood Snowmass

SUNDAY 10 JANUARY TO WEDNESDAY 13 JANUARY 2027

4.00pm - 7.00pm Presentations.

7.00pm - 8.00pm Discussion Workshop:
informal discussion on session & networking.

THURSDAY 14 JANUARY 2027

8.00am - 10.00am Morning presentations.

11.00am - 1.30pm Race Day and lunch.

4.30pm - 6.30pm Afternoon presentations.

Evening: Closing Cocktails and Race Day
Presentation, The Crestwood Snowmass

FRIDAY 15 JANUARY 2027

Depart Aspen. Optional extension in Aspen
or other resorts available on request

www.aaldc.com.au

CONFERENCE REGISTRATION FEES

WITH TRAVELPLAN PACKAGE

	#Early booking	Regular
Travelplan Package	\$1,845	\$1,895
Accompanying adult	\$250	\$250
Child under 22 years	FREE	FREE

DIRECT REGISTRATIONS

	Regular
Conference Delegate	\$2,245
Accompanying adult	\$250
Child under 22 years	FREE

#EARLY REGISTRATION DISCOUNT:
REGISTER BEFORE 31 AUGUST 2026 AND
SAVE \$50 ON DELEGATE REGISTRATION.
ONLY WITH TRAVELPLAN PACKAGE.

FEES INCLUDE:

- Attendance at all presentations (delegates).
- Conference documents/papers (delegates).
- Open forum session.
- Official Opening and Closing functions.
- Ski Race Day, including lunch.

PACKAGE COSTS*

JOIN US IN ASPEN WITH GREAT 'GROUP' SAVINGS

Travelplan has secured very competitive rates at the Conference venue, The Crestwood, for **3rd to 17th January 2027**. However, the AALDC block will likely sell out soon, additional apartments only being available at a higher cost. The exclusive Travelplan 'package' includes transfers and AALDC discounted lift tickets. Discounted rental and ski/snowboard lessons are also available through Travelplan.

PACKAGE COSTS INCLUDE

- 7 - 14 nights at The Crestwood in apartment accommodation including local taxes and service charges.
- Return transportation between your accommodation and Aspen airport.
- 10 day Aspen Snowmass Four Mountain SKI 10 pass. Optional SKI30 day pass for long stays.
- Bell staff and housekeeping gratuities.

CHILD COSTS

Special childrens costs vary with age and number sharing apartments. Details from Travelplan.

PACKAGE COSTS DO NOT INCLUDE

Air travel, conference registration fees (see below), meals, single room supplements, travel insurance, excess baggage charges, ski hire & lessons, individual transfer supplements, departure taxes, fuel surcharges and airport taxes.

KIDS SKI AND HIRE FREE With the purchase of discount ski/ snowboard rental. Ski same duration as rental. Conditions apply

YOUTH AND SENIORS SPECIAL LIFTS

Aspen has substantially reduced lift rates for Youth to 17 years and Seniors 65 plus.

THE CRESTWOOD EXTENSIONS.
Special Conference rates apply
3rd to 17th January 2027.

FLY TO AALDC WITH AMERICAN AIRLINES, DELTA, QANTAS OR UNITED

Travelplan will arrange best air fares for 2027. Seats are limited – early bookings are essential. You can book now and not pay until later in the year with some airlines (conditions vary). The earlier you book, the better chance you have of securing the best fares on your airline of choice. Your Travelplan AALDC consultant will advise the best fares and conditions available for your preferred travel dates.

SKI RENTAL AND SKI SCHOOL

Travelplan guarantees its AALDC rates for Rental and Ski School are lower than in resort. Rental offers include FREE storage at the base and FREE transport to all 4 Mountains e.g. drop your skis at Snowmass base after skiing and collect the next day at the Aspen base.

LONGER STAY ASPEN SPECIALS

SKI10 Ski up to 10 days for less than the cost of a regular 6 day pass. **SKI30** Ski up to 30 days for less than a regular 7 day pass.

CURRENCY GUARANTEE

Travelplan guarantees the \$A land cost of your AALDC package will not change due to currency exchange variations from the date you pay your deposit. Adjustment may be necessary for earlier quotes subject to currency variation prior to deposit payment.

conference venue

THE CRESTWOOD SNOWMASS

Snowmass was recently voted #1 resort in USA and Canada by Conde Nast Traveler.

The Crestwood is a renowned ski in/ski out condominium lodging established on the slopes in Snowmass Village, Colorado, providing guests with pre-eminent access to the world class offerings of Aspen and Snowmass. The slope side location, fully furnished condominium accommodation and endless list of services and amenities, will give you every reason to feel like you found exactly what you were looking for in the Colorado Rocky Mountains.

A BOOKING DEPOSIT OF 50% OF PACKAGE COST BY 31 AUGUST 2026 IS REQUIRED TO SECURE AALDC PACKAGE RATES. PLEASE CONTACT TRAVELPLAN AUSTRALIA PTY. LTD

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1300 754 754 1300 SKI SKI
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BOOKING ENQUIRIES:

Serena Jorge 02 9958 9730
Serena@travelplan.com.au

Leah Scott 02 9958 9740
Leah@travelplan.com.au

FOR CONFERENCE RELATED MATTERS:

Ian Purchas 02 8986 8986
ian.purchas@svp.com.au

TRAVELPLAN AUSTRALIA PTY. LTD.

Incorporated in NSW ACN 001 024 344
ABN 96 001 024 344

SYDNEY PO Box 4177, 118 Edinburgh Road,
CASTLECRAIG NSW 2068.

Tel: 02 9958 9700, Fax: 02 9958 6188,

E-mail skisyd@travelplan.com.au

ATAS Accreditation No A10479

▲ FOR COMPLETE INFORMATION AND BOOKING CONDITIONS, PLEASE VISIT www.aaldc.com.au and www.travelplan.com.au
https://www.travelplan.com.au/?tpl=Aaldc_Conference

*The Conference co-ordinators, promoters, sponsors, speakers and associated parties do not warrant the tax deductibility of the conference or availability of continuing professional education points.

Some conference benefits may not be available to non-Travelplan clients.

Information in this document may change without notice.