

AALDC
2023

AUSTRALIAN ACCOUNTANTS, LAWYERS & DIRECTORS CONFERENCE™

svpartners
specialist accountants & advisors

6 - 13 JANUARY 2023

ASPEN

COLORADO USA



**EARLY REGISTRATION
DISCOUNT**

Book and pay deposit by 31 August 2022

**BOOKING ENQUIRIES: SERENA HARDEN 02 9958 9730 SERENA@TRAVELPLAN.COM.AU
LEAH SCOTT 03 9591 5806 LEAH@TRAVELPLAN.COM.AU**

CPE, CPD, CLE, MCLE POINTS MAY BE AVAILABLE*

WWW.AALDC.COM.AU™

Incorporating the Australian Finance, Legal and Directors Conference.

AALDC proudly
supports:



WE ARE PROUD TO INVITE YOU TO THE 22ND CONFERENCE AND WELCOME THE SUPPORT AND PARTICIPATION OF THE SPONSORS; SV PARTNERS, KEMOSABE CAPITAL, GRAYSONLINE, BREENE AND BREENE SOLICITORS, COURT HOUSE CAPITAL AND MAXIMA PRIVATE. WITHOUT THEIR SUPPORT THE CONFERENCE SIMPLY WOULD NOT GO AHEAD.

Widely considered one of the most successful and respected Australian conferences, the inaugural AALDC was first held in 2000 in Aspen, Colorado. In 2001 it was moved to Whistler, British Columbia, where it was held for the next six years before returning to Colorado, at Steamboat Ski Resort in 2007 and then back to Aspen in 2008 where it has been held since. We are very pleased to be returning to Aspen in 2023 after a two year Covid 19 enforced break.

Formally the Australian Accountants & Lawyers Conference, the program was expanded in 2013 to accommodate company directors to reflect the delegate mix of the conference. Feedback from non-accountants & non-lawyers indicated the professional program is also relevant to the everyday operations of a business. This is particularly so given the professional advice from accountants and lawyers is an integral part of any business and that prudent directors will often seek the counsel of their professional advisors when considering many business decisions. We hope to attract more directors for the mutual benefit of all delegates and to create additional networking opportunities to those already available at the conference.

Clearly, the professional and director who keeps up to date with recent developments is in a better position to best conduct his or her practice or business. How do we identify problems before they overtake our clients or businesses and what steps can be taken to maintain systems at efficient and effective levels? At the 22nd conference, the AALDC will address contemporary issues and create meaningful discussion about issues faced by the professions and in business. The program is designed to provide continuing professional education points for participation (however participants should make independent enquiry of their professional association)*.

Previous conferences have been well attended by accountants, lawyers and directors. Additionally, the Conference program is structured to be of professional interest to other advisers who are often called upon by the accountant, lawyer and director and the cross fertilisation of ideas has extended every presentation. We welcome and encourage those from other professions to attend the conference for the mutual benefit of the delegates. The Open Forum or Discussion Workshop sessions provide a stimulating environment beneficial to all delegates and enhance networking opportunities.

The Australian Accountants, Lawyers & Directors Conference™ 2023 will emulate the high standard of professional content and the relaxed friendly environment of previous conferences.

The Conference provides a wonderful opportunity to compensate families for the disruption caused by the demands of the busy professional and commercial life. Registered family members may be actively or passively involved in various aspects of the program.

Early registration is highly recommended. Numbers are limited and places will be allocated strictly in order of receipt of deposit payment. Travelplan Australia has highly competitive travel packages however airline seats and accommodation will fill quickly.

It is important to BOOK EARLY to avoid disappointment.

As package prices have been negotiated on a group basis, immediate confirmation for those wishing to register for the conference outside the package cannot be guaranteed. However, a waiting list will be established and places offered if available. In the event of the conference being fully subscribed all subsequent booking and registration fees received will be refunded. Please call Ian Purchas on: 02 8986 8986 to discuss.

The Conference is promoted by Travelplan Australia Pty Limited.

We welcome the following speakers who have indicated their current availability (subject to change):

The Honourable Justice François Kunc, Supreme Court of NSW

The Honourable Natalie Ward MLC, Parliament of NSW

Jane Flemming OAM, Dual Olympian & Commonwealth Games Gold Medallist & record holder, Live Life Get Active director

Michelle Silvers CEO Court House Capital

Vince Sorrenti Comic Entertainer

Felicity Rourke Partner, Allens

Richard McGrath Director, Kemosabe Capital

Jacqui Clarke Non-Executive Director & Co-Founder, Maxima Private

Tim Breene Partner, Breene & Breene Lawyers

Chris Corbin Chief Executive Officer QLD, Grays

Kate Vidgen Global Head of Industrial Transition and Clean Fuels, Green Investment Group

Marina Reid Wilson Principal Psychologist, Reid Wilson Consulting

Michelle Castle, Barrister, University Chambers

Robert Dunlop Chairman, Macquarie Capital & Critical Minerals and Energy, Macquarie Group.

Nina Gabianelli V.P. of Education and Programs, Aspen Historical Society

Jack Rafferty Thotics Inc.

Ian Purchas Director, SV Partners

The professional program will be confirmed prior to the conference and will include a number of the speakers listed above. Additional speakers (if any) will likely be from the Australian & North American accounting and legal professions and commerce.

professional program

The Conference program will be developed to cover a number of major areas possibly including:

- Advocacy & general legal issues
- Marketing
- Insolvency issues
- Directors' obligations and duties
- Insurance
- Maintaining your health, fitness and an executive life
- Personal finance issues / financial planning
- Corporate Governance
- Lessons learnt on the sporting field applied to business
- Investment strategies for 2023
- Distressed asset sales
- Contract Law
- Asset protection

Note: full details of the professional program will be available prior to the Conference and may change from the above.



indicative itinerary

FRIDAY 6 JANUARY 2023

Depart to LA, with connecting flight to Aspen. Arrive Aspen airport and transfer to The Gant or your accommodation.

SATURDAY 7 JANUARY 2023

No scheduled sessions.

Evening: Opening Cocktail Reception, The Gant.

SUNDAY 8 JANUARY TO WEDNESDAY 11 JANUARY 2023

4.00pm - 7.00pm Presentations.
7.00pm - 8.00pm Discussion Workshop: informal discussion on session & networking.

THURSDAY 12 JANUARY 2023

8.00am - 10.00am Morning presentations.
11.00am - 1.30pm Race Day and lunch.
4.30pm - 6.30pm Afternoon presentations.
Evening: Closing Cocktails and Race Day Presentation, The Gant.

FRIDAY 13 JANUARY 2023

Depart Aspen. Optional extension in Aspen or other resorts available on request.

www.aaldc.com.au

CONFERENCE REGISTRATION FEES

TRAVELPLAN PACKAGE

	Early booking	Regular
Travelplan Package	\$1,545	\$1,595
Accompanying adult	\$250	\$250

DIRECT REGISTRATIONS

	Early booking	Regular
Conference Delegate	\$1,745	\$1,795
Accompanying adult	\$250	\$250
Child under 22 years	FREE	FREE

#EARLY REGISTRATION DISCOUNT: REGISTER BEFORE 31 AUGUST AND SAVE \$50 ON DELEGATE REGISTRATION.

FEES INCLUDE:

- Attendance at all presentations (delegates).
- Conference documents/papers (delegates).
- Official Opening and Closing functions.
- Ski Race Day, including lunch.

AALDC PACKAGES AALDC PACKAGE COSTS JAN 6-13 2023*

JOIN US IN ASPEN WITH GREAT 'GROUP' SAVINGS

Travelplan has secured very competitive rates at the Conference venue, The Gant, for the conference period and four days prior. However, the AALDC block will likely be sold early with additional apartments only being available at higher cost. The exclusive Travelplan 'package' includes transfers and AALDC discounted lift tickets. Discounted rental and ski/snowboard lessons are also available through Travelplan.

TOUR COSTS ARE PER PERSON AND INCLUDE

- 7 nights at The Gant Resort in apartment accommodation including local taxes and service charges.
- Return transportation between your accommodation and Aspen airport.
- 10 day Aspen Snowmass Four Mountain SKI 10 pass
- Bell staff and Housekeeping Gratuities.

CHILD COSTS Special childrens costs vary with age and number sharing apartments. Details from Travelplan.

PACKAGE COSTS DO NOT INCLUDE

Air travel, conference registration fees (see below), meals, single room supplements, travel insurance, excess baggage charges, ski hire & lessons, currency adjustment or individual transfer supplements, departure taxes, fuel surcharges and airport taxes.

KIDS SKI FREE With the purchase of Discount ski/snowboard rental. Ski same duration as rental.

YOUTH AND SENIORS SPECIAL LIFTS Aspen has substantially reduced lift rates for Youth to 17 years and Seniors 65 plus.

THE GANT RESORT EXTENSIONS.

Special Conference rates apply 2-13 January.

FLY TO AALDC ASPEN WITH AMERICAN AIRLINES, DELTA, QANTAS OR UNITED

Travelplan will arrange best air fares for 2023. Seats are limited – early bookings are essential. You can book now and not pay until later in the year with some airlines (conditions vary). The earlier you book, the better chance you have of securing the best fares on your airline of choice. Your Travelplan AALDC Consultant will advise the best fares and conditions available for your preferred travel dates.

SKI RENTAL AND SKI SCHOOL

Travelplan guarantees its AALDC rates for Rental and Ski School are lower than in resort, even with the Mountain Advantage Card. Rental offers include FREE storage at the base and FREE transport to all 4 Mountains e.g. drop your skis at the Aspen base after skiing and collect the next day at Snowmass.

LONGER STAY ASPEN SPECIALS

SKI10 Ski up to 10 days for less than the cost of a regular 6 day pass. **SKI30** Ski up to 30 days for less than a regular 7 day pass.

CURRENCY GUARANTEE

Travelplan guarantee the AU\$ land cost of your AALDC package will not change due to currency exchange variations from the date you pay your deposit. Adjustment may be necessary for earlier quotes subject to currency variation prior to deposit payment date, when currency



conference venue

THE GANT ASPEN

The Gant is Aspen's finest condominium resort. Situated a few short blocks from downtown, The Gant is nestled amongst beautifully landscaped grounds featuring two pools, three hot-tubs, and a work out facility. Exceptional detail to service such as daily housekeeping, van transportation, knowledgeable concierge and attentive front desk and bell staff, distinguish The Gant from other condominium experiences.

A deposit of \$800 per person per week is required. Please contact TRAVELPLAN AUSTRALIA PTY. LTD
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FOR COMPLETE INFORMATION AND BOOKING CONDITIONS, PLEASE VISIT www.aaldc.com.au and www.travelplan.com.au
https://www.travelplan.com.au/?tpl=Aaldc_Conference

*The Conference co-ordinators, promoters, sponsors, speakers and associated parties do not warrant the tax deductibility of the conference or availability of continuing professional education points.

Some conference benefits may not be available to non-Travelplan clients.

Information in this document may change without notice.